CRM Executive Panel - API List

Base URL: VITE_API_URL kiva http://localhost:5000/api

1. Auth (common)

Login ani session handling

Method	Endpoint	Use
POST	`/auth/login`	Login
GET	`/auth/me`	Current user details
POST	`/auth/logout`	Logout
POST	`/auth/refresh`	Token refresh (401 aalyavar automatic)

2. Notifications (TopHeader / all pages)

Method	Endpoint	Use
GET	`/notifications`	Notification list
PATCH	`/notifications/:id/read`	Ek notification read
PATCH	`/notifications/mark-all-read`	Sagle read kara

3. Dashboard / Performance

/executive/dashboard, /executive/performance

Method	Endpoint	Use
GET	`/reports/executive`	Executive dashboard data
GET	`/calls?limit=10`	Recent call logs
POST	`/calls/recordings`	Call recording upload
POST	`/calls`	Call log save
POST	`/whatsapp/send`	WhatsApp template send
POST	`/leads`	New lead create
POST	`/whatsapp/campaigns`	WhatsApp campaign create

4. My Leads

/executive/leads

Method	Endpoint	Use
GET	`/leads?search=&status=`	Leads list (search + status filter)
PATCH	`/leads/:id/status`	Lead status change
POST	`/calls/recordings`	Recording upload (CallModal)
POST	`/calls`	Call log save (CallModal)

5. Follow-ups

/executive/followups

Method	Endpoint	Use
GET	`/leads`	Leads list
PATCH	`/leads/:id/status`	Status = Contacted
POST	`/calls/recordings`	Recording upload
POST	`/calls`	Call log save

6. Dialpad

/executive/dialpad

Method	Endpoint	Use
GET	`/calls`	Call logs
POST	`/calls/recordings`	Recording upload
POST	`/calls`	Call log save

7. WhatsApp

/executive/whatsapp

Method	Endpoint	Use
GET	`/leads`	Leads list
POST	`/whatsapp/send`	Template message send

8. Projects

/executive/projects

Method	Endpoint	Use
GET	`/projects`	Projects list
GET	`/customers`	Customers list
GET	`/users`	Users list
POST	`/projects`	Project create
PUT	`/projects/:id`	Project update
DELETE	`/projects/:id`	Project delete

9. Contracts

/executive/contracts

Method	Endpoint	Use
GET	`/contracts`	Contracts list
GET	`/customers`	Customers list
GET	`/users`	Users list
POST	`/contracts`	Contract create
PUT	`/contracts/:id`	Contract update / status / renew

10. Workflows

/executive/workflows

Method	Endpoint	Use
GET	`/workflows`	Workflows list
GET	`/leads?limit=350`	Leads (test sathi)
POST	`/workflows`	Workflow create
PATCH	`/workflows/:id/toggle`	Workflow on/off
POST	`/workflows/:id/test`	Workflow test
GET	`/workflows/:id/logs`	Workflow logs
DELETE	`/workflows/:id`	Workflow delete

11. Export

/executive/export

Method	Endpoint	Use
GET	`/reports/export-data?reportType=&dateRange=&executive=&project=`	Export analytics data

12. Settings

/executive/settings

Method	Endpoint	Use
GET	`/settings?scope=organization`	Settings load
POST	`/settings`	Settings save (admin / super_admin only, executive la 403)

Phone Link (/executive/phone-link): kahi API call nahi.